

What the Federal HVAC Tax Credit Means

The U.S. government offers a federal tax credit to make it easier and more affordable to switch to energy-efficient heating and cooling. If you install a qualified heat pump or heat pump water heater, you can get back 30% of your total cost, including installation as a credit on your taxes. **Up to \$2,000 per year.**

This means if you spend **\$6,000, you could pay \$1,800 less** in federal taxes when you file your return.



Who Can Get It

- You own the home and it's located in the United States.
- It's an existing home, not new construction.
- It's your primary residence or a second home you also live in.
- The equipment must be new, not used or refurbished.



Find Tax Credit-eligible Systems

1. Visit the AHRI Directory of Certified Product Performance webpage (<https://ahridirectory.org/>) and click on your corresponding Product Function.
2. Enter the brand name (indoor and outdoor unit, if applicable), model number of your equipment (indoor and outdoor unit, if applicable) into the Search bar, and click SEARCH.
3. Locate your system's model number in the search results and click on the AHRI Ref # link.
4. On the system's detail page, look for the button labeled **"Download Certificate."**
5. Click **DOWNLOAD CERTIFICATE** to download the AHRI certificate. 25C taxcredit-eligible equipment will display the text **"Potential Eligibility for IRS Tax Credit**"** in the top right-hand corner. You can save or print it for your records.

What Makes a System Qualify

- The unit must meet **ENERGY STAR®** standards and fall within the highest efficiency tier defined by the Consortium for Energy Efficiency (CEE).
- Beginning in 2025, the product must also come from a Qualified Manufacturer and include that manufacturer's PIN (Product Identification Number) on your tax return.
- **Cooper&Hunter** is on the IRS list of Qualified Manufacturers, and their manufacturer **PIN is D3M9**.
- This PIN must be entered on IRS Form 5695 when homeowners claim the credit.

When It Applies

The credit covers qualifying systems installed between **January 1, 2023 and December 31, 2025**. You claim the credit for the year the system was installed, not the year it was purchased.

How to Claim It

1. Keep your invoice and the manufacturer's certification statement proving the system meets efficiency requirements.
2. File IRS Form 5695 (Residential Energy Credits) with your tax return.
3. In 2025, include the manufacturer PIN (for **Cooper&Hunter**, it's **D3M9**).

In Simple Terms

Buy and install an energy-efficient heat pump - keep your paperwork - list the manufacturer PIN - file IRS Form 5695 - and pay less in taxes.
It's an easy way to save money while upgrading your home's comfort and supporting energy efficiency.